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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 USA Capital Diversified Trust Deed Fund,  
 LLC,  
 10 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 USA Securities, LLC,<sup>3</sup>  
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR<sup>1</sup>  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR<sup>2</sup>  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
 SUSTAINING OBJECTION OF  
 USACM TRUST TO PROOF OF  
 CLAIM OF LINDA MERIALDO  
 LIVING TRUST DTD 8/6/02 FILED  
 IN WRONG DEBTOR'S CASE; AND  
 SUSTAINING OBJECTION OF  
 DTDF TO PROPOSED  
 ALLOWANCE OF CLAIM**

Hearing Date: February 20, 2009  
 Hearing Time: 9:30 a.m.

20 **PLEASE TAKE NOTICE** that an Order Sustaining Objection of USACM Trust to  
 21 Proof of Claim of Linda Merialdo Living Trust DTD 8/6/02 Filed in Wrong Debtor's  
 22 Case; and Sustaining Objection of DTDF to Proposed Allowance of Claim [DE 6936] was  
 23

24 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.

LEWIS  
AND

ROCA  
LLP

\_\_\_\_\_  
L A W Y E R S

1 entered on the 13th day of March, 2009, a true and correct copy of which is attached  
2 hereto as Exhibit A.

3 RESPECTFULLY SUBMITTED March 18, 2009.  
4

5 LEWIS AND ROCA LLP  
6

7 By /s/ John Hinderaker (#018024)  
8 Rob Charles  
John Hinderaker  
9 Attorneys for *USACM Liquidating Trust*  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
702-949-8320

10 Copy of the foregoing mailed by First  
11 class Postage prepaid U.S. mail  
12 On March 18, 2009 to:

13 Linda Merialdo Living Trust DTD 8/6/02  
14 c/o Linda Merialdo, Trustee  
15 9550 W. Sahara Ave., Apt. 1044  
Las Vegas, NV 89117

16  
17 /s/ Carrie Lawrence  
18 Lewis and Roca LLP  
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